

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MARATHON ASSET MANAGEMENT, LP,

Plaintiff,

against

WILMINGTON TRUST, N.A., as
Administrative Agent and Collateral Agent,

Defendant,

No. 1:15-cv-04727 (AT)(AJP)

ANGELO GORDON & CO., LP, APOLLO
ADVISORS VII, L.P., BROOKFIELD ASSET
MANAGEMENT PRIVATE
INSTITUTIONAL CAPITAL ADVISER
(CANADA), L.P.

Intervenor Defendants.

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for
Intervenor Defendants Angelo Gordon & Co., LP, Apollo Advisors VII, L.P., and Brookfield
Asset Management Private Institutional Capital Adviser (Canada), L.P. hereby states that
Brookfield Asset Management Inc., a publicly-owned corporation, indirectly owns an interest in
Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P.

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Dated: New York, New York

July 6, 2015

Respectfully submitted,

O'MELVENY & MYERS LLP

By: /s/ Jonathan Rosenberg

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